



Department of Veterans Affairs Employee Education System

and

The Office of Care Coordination

present

COURSE NO. 06.ST.CC.JANCONF.A

### **Care Coordination & the Caregiver Forum**

January 25–27, 2006

**Place:** Natcher Conference Center

National Institutes of Health Building 45, Center Drive 9000 Rockville Pike Bethesda, MD 20815 Telephone: 301-496-9966

Purpose: Ca

Caregiving in the home is vital to the future of healthcare. Chronic care occurs in the home and the caregiver is a critical component. Healthcare systems currently provide no systematic supports for caregivers' important work. If steps are not taken to change this, healthcare delivery will suffer. This conference will explore the caregiver role and how Veterans Health Administration (VHA) health systems may serve as a model to support care coordination at the patient, caregiver, clinician and health care organization levels. By identifying caregiver needs and providing support, patients will be able to be maintained in their preferred site of care. The conference will offer strategies to impact positive patient outcomes by promoting patient and family-centered care via support for caregivers. Methods to accomplish this will be explored, such as leveraging resources via stronger partnerships among federal and local agencies, and increasing awareness of senior leaders and policy makers on the role of the caregiver.



# Outcome Objectives:

At the conclusion of this conference, participants will be able to:

- 1. identify caregivers' contributions in support of patient care
- 2. describe the results of the assessment of caregivers' needs
- 3. identify the impact of caregiver support on patient health outcomes
- 4. describe the impact of being a caregiver as public health and social issues
- apply different technological strategies to promote patient and caregiver self-management
- 6. identify VA and community resources to support patients, clinicians and caregivers

#### Target Audience:

- VHA staff at the VA Central Office (VACO), Veterans Integrated Service Network (VISN), VA Medical Center (VAMC) levels who will impact the development of effective VISN and VAMC care coordination programs.
- Staff from Congressional offices, Veterans Service Organizations and representatives from other federal agencies and caregiver organizations in the community
- VISN and VAMC senior leaders
- Program Managers from other VACO Strategic Health Care Groups
- Program Managers, Care Coordinators, or other clinical staff providing education and support to veterans and caregivers

#### Accreditation/ Approval:

## Accreditation Council for Continuing Medical Education (ACCME) The WA Employee Education System is appredited by the Appredication

The VA Employee Education System is accredited by the Accreditation Council for Continuing Medical Education to provide continuing medical education for physicians.

#### **American Nurses Credentialing Center (ANCC)**

VA Employee Education System is accredited as a provider of continuing nursing education by the American Nurses Credentialing Center's Commission on Accreditation.



#### Continuing Education Credit:

#### **Accreditation Council for Continuing Medical Education (ACCME)**

The VA Employee Education System designates this educational activity for a maximum of 17.0 hours in category 1 credit towards the American Medical Association Physician's Recognition Award. Each physician should claim only those hours of credit that he/she actually spent in the educational activity.

#### **American College of Healthcare Executives (ACHE)**

VA Employee Education System is authorized to award 17.0 hours of preapproved Category II (non-ACHE) continuing education credit for this program toward advancement, or recertification in the American College of Healthcare Executives. Participants in this program wishing to have the continuing education hours applied toward Category II credit should list their attendance when applying for advancement or recertification in ACHE.

#### **American Nurses Credentialing Center (ANCC)**

VA Employee Education System designates this educational activity for 20.4 contact hours in continuing nursing education.

#### **Association of Social Work Boards (ASWB)**

VA Employee Education System, Provider Number 1040, is approved as a provider for social work continuing education by the Association of Social Work Boards (ASWB), (1-800-225-6880) through the Approved Continuing Education (ACE) program. VA Employee Education System maintains responsibility for the program. Social workers will receive 17.0 continuing education clock hours in participating in this course.

The Employee Education System maintains responsibility for the program. A certificate of attendance will be awarded to participants and accreditation records will be on file at the Employee Education System. In order to receive a certificate from EES, participants must sign in at the beginning of this activity, complete an evaluation, attend 100% of the program, and pick up their own certificate at the conclusion of the program (certificates will not be mailed). EES cannot issue certificates for less than 100% participation as required by accrediting body regulations.

# Report of Training:

It is the program participant's responsibility to ensure that this training is documented in the appropriate location according to his/her locally prescribed process.



## Program Schedule

## Wednesday, January 25, 2006

7:00 a.m.	Registration	EES Staff
8:00	Welcoming Remarks & Conference Overview	Adam Darkins
8:15	Keynote Address (Bill Feely – Back-up presenter)	Secretary Nicholson (invited) – TBD
9:00	State of the Union	Adam Darkins Nancy Campbell
10:00	Break	
10:30	Pressing Imperatives in the Caregiver Agenda  - The Urgent Need of Caregiver Support	Carol Levine
	- Shifting Costs of Caregiving	Peter Arno
	- The Health Effects of Caregiving	John Crews
	- The Effects of Natural Disaster on Caregiving	Wendy Hepker
11:45	Lunch (on your own)	
12:45 p.m.	Evidence-Based Practice for Caregiver Agenda	David Abrams Joe Francis
1:45	National Status on Caregiver Assessment Initiatives	Lynn Feinberg
2:05	Caregiver Assessment Initiatives Results	Laural Opalinski Traylor Bonnie Wakefield
3:00	Break	Bonnie wakejieia
3:30	Links Among Caregiver Support	Rick Greene
4:00	Caregiver Perspectives	Connie Walker
4:45 p.m.	Adjourn/Evaluations	



#### Thursday, January 26, 2006

8:00 a.m. Overview of the Adam Darkins

Day/Announcements

Caregiver Support in the Chronic 8:05 Madhu Agarwal

Care Model

Panel: PCS Initiatives 8:45 Mental Health:

Videos and Panel Responses:

Mental Health Polytrauma

Frail Elderly in the Community

Antonette Zeiss

*Geriatrics*: Tom Edes

(James Burris, back-up)

Office of Seamless Transition:

John Brown

**Polytrauma** 

Barbara Sigford

Discussion of Desired Conference 10:30 Adam Darkins

Outcomes/Products

10:45 **Break**  Nancy Campbell



#### 11:00 a.m. **Breakout Sessions 1-6**

Product #1: Interagency Workshop on the Science & Practice of Informal Caregiving

Identify strategic caregiving practice research directions as well as possibilities for future collaboration among the VA Patient Care Services, VA Office of Research & Development, the NIH Institutes, and other Federal Agencies.

Product #2: Connecting Caregiver Assessments to Outcomes

Development of the next steps in utilizing existing data sources to connect the presence, needs and support of caregivers to patient resource utilization and clinical outcomes

Product #3: Caregivers Curriculum Development

Identification of content and content experts for an on-line staff education program on the Caregiver Role and Shared Decision-making

Product #4: National Caregiver Assessment and Data Collection

Development of national, systematic process to assess caregivers, code and capture workload and collect data on patient and caregiver outcomes that is useful to clinicians, administrators and policy makers Co-Champions:

Linda Harris Pauline Sieverding

Co-Champions:

Nancy Campbell Bonnie Wakefield Robyn Gerdes

Co-Champions:

Rita Kobb Robert Lodge

Co-Champion:

Laurel Opalinski Traylor



Product #5: Clinical Guidelines for Referring Caregivers to Resources

Formulation of guidelines to assist the treatment team, patients and caregivers in identifying individual and instructional impediments to access of VHA and community resources and in evaluating and choosing needed services and resources

Co-Champions:

Rose Mary Pries Carla Anderson Jeff Lowe

Product #6: National Caregiver Awareness Campaign

Development of a national campaign to increase awareness of caregiver issues

Co-Champions:

Adam Darkins Bill Feeley

12:00 noon Lunch (on your own)

1:00 p.m. Continuation of AM Breakouts

Products #1-6

2:15 Break

2:45 Report from Breakouts Adam Darkins
Nancy Campbell

4:30 Adjourn/Evaluations

5:00 – 6:00 p.m. Poster Session – Authors will stand *Atrium* 

by posters to answer questions

### Friday, January 27, 2006

8:00 a.m. Overview of the Adam Darkins
Day/Announcements

8:15 The Emerging Agenda and Bill Feeley

Walking the Walk and Talking the Talk

8:45 Caregiver Support in Voluntary Laura Balun

Services



9:15 a.m.	Break		
9:45	National Caregiver Support Networks: Can it Happen?		◆ Leonard Newby - TBD
10:15	What's in the Legislative Agence	la?	Gail Hunt
10:45	Open Facilitated Discussion: Caregiver Network Support		◆ VSO's - TBD Laura Balun Adam Darkins Bill Feeley Gail Hunt Lenard Newby
11:30	Concluding Remarks		Nancy Campbell Adam Darkins
11:45	Evaluations and Close		Patricia Ryan
12:00 p.m.	Adjourn		



#### Faculty and Planning Committee

- David B. Abrams, PhD
   Director of the Office of Behavioral and Social Sciences Research
   National Institute of Health Bethesda, MD
- + Carla Anderson
   Telehealth Clinical Director
   VA Medical Center
   Bay Pines, FL
- \* Laura Balun
- + Administrative Officer
   VA Central Office
   Washington, DC
- James Burris, MD
   VA Chief Consultant
   Geriatrics & Extended Care
   VA Medical Center
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- John Crews, DPA
   Lead Scientist, Disability and Health Team
   National Center on Birth Defects and
   Developmental Disabilities/Centers for
   Disease Control and Prevention
   Washington, DC
- + Thomas (Tom) Edes, MD, MS
   Chief, Home and Community Based Care
   VA Central Office
   Washington, DC
- Lynn Feinberg, MSW
   Deputy Director
   Family Caregiver Alliance
   San Francisco, CA

- + Madhulika (Madhu) Agarwal, MD, MPH
   Chief Patient Care Services Officer
   VA Central Office
   Washington, DC
- Peter Arno, PhD
   Assistant Professor of Epidemiology & Social Medicine
   Montefiore Medical Center
   Albert Einstein College of Medicine
   Bronx, NY
- John Brown
   Director VA Seamless Transition
   VA Central Office
   Washington, DC
- \* Nancy Campbell, LISW, MSW
   + Office of Care Coordination
   VA Central Office
   VISN 10 Care Coordination
   Cincinnati, OH
   Planning Committee Member for ASWB
- \* Adam Darkins, MD, MPH
- Chief Consultant
   Office of Care Coordination
   VA Central Office
   Washington, DC
   Planning Committee Member for ACCME
- \* William (Bill) Feeley, MSW
- + Network DirectorVISN 2Albany, NY
- \* Terry Fox, RD National Initiatives Consultant Employee Education System Washington, DC

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- Joseph (Joe) Francis, MD
   Associate Director, Health Services Research and Development, Quality Enhancement Research Initiative (QUERI)
   VA Central Office
   Washington, DC
- + Rick Greene, MSW
   Program Specialist
   US Administration on Aging
   Washington, DC
- Wendy Hepker, MSW, LICSW
   VISN 7 Health Systems Specialist
   VA Southeast Georgia Network
   Duluth, GA
- William Judy, MSHA
   Director of Operations
   Office of Care Coordination
   VA Central Office
   Washington, DC
- \* Robert Lane, MA
  Project Manager
  Employee Education System
  Employee Education Resource Center
  Salt Lake City, UT
- Robert Lodge, MSW, LCSW
   Training Specialist
   Sunshine Training Center
   VA Medical Center
   Lake City, FL
- + Leonard Newby
- Caregiver Jensen Beach, FL

- + Robyn Gerdes
   Program Analyst (Data)
   VA Central Office
   Washington, DC
- \* Linda Harris, PhD
- + Senior Health Communication Scientist Health Communication and Informatics Branch National Cancer Institute Bethesda, MD
- + Gail Hunt, BA
   President and Chief Executive Officer
   National Alliance for Caregiving
   Washington, DC
- \* Rita F. Kobb, MS, MN, GNP-BC
   + Education Program Specialist for Care
   Coordination
   VA Medical Center
   Lake City, FL
   Ad Hoc Planning Committee Member for ANCC
- Carol Levine
   Director, Families and Health Care Project
   United Hospital Fund
   New York, NY
- Jeff Lowe, MSW
   VISN-19 Telemedicine Coordinator
   VA Medical Center
   Cheyenne, WY
- \* Rose Mary Pries, DrPH
- Program Director Patient Health Education
   Employee Education System
   St. Louis Employee Education Resource Center
   St. Louis, MO



- \* Patricia Ryan, MS, RN
- Acting Director VISN 8 Community Care Coordination Service
   Acting Associate Chief Consultant Office of Care Coordination
   VA Medical Center Bay Pines, FL
- Laural Opalinski Traylor, MSW
   VISN 22 Care Coordination Program Manager
   VA Medical Center
   Long Beach, CA
- + Bonnie Wakefield
   Director, Health Services
   Research & Development
   VA Medical Center
   Columbia, MO
- + Antonette Zeiss, PhD
   Deputy Chief, Mental Health Services
   VA Central Office
   Washington, DC

- Pauline Sieverding, PhD, JD, MPA
   Portfolio Manager, Chronic Disease Management
   Quality Measurement and Effectiveness
   Office of Research and Development
   VA Central Office
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- + Barbara Sigford, MD
   Physician
   VA Medical Center
   Minneapolis, MN
- \* Linda S. Truman
   Project Manager
   Employee Education System
   St. Louis Employee Education Resource Center
   St. Louis, MO
- + Constance (Connie) A. Walker CAPT, US Navy (Retired) Leonardtown, MD

- \* Denotes planning committee
- + Denotes faculty
- **◆** Faculty not confirmed



**Project Manager:** Linda S. Truman

Project Manager

**Employee Education System** 

St. Louis Employee Education Resource Center

St. Louis, MO

**Event Manager**/ Gwen Worth-Sellers **Contracting Officer:** Administrative Officer

Employee Education System

Washington DC Employee Education Resource Center

Washington, DC

**Project Support** Cheri Phillips

**Assistant:** Lead Project Support Assistant

Employee Education System

St. Louis Employee Education Resource Center

St. Louis, MO

**Media Support:** Ken Norris

Executive Video Producer
Employee Education System

Washington Employee Education Resource Center

Washington, DC

**Application** Participants should complete a Department of Veterans Affairs, Employee Education System registration form and forward to the

Employee Education System registration form and forward to the Employee Education System, St. Louis Employee Education

Resource Center (14B-JB), #1 Jefferson Barracks Drive, Building 2,

St. Louis, MO, 63125, fax to (314) 894-6506, or email to

Cheri.Phillips@LRN.va.gov.

**Deadline Date:** Completed applications are due at the St. Louis Employee Education

Resource Center, on or before January 11, 2006. Information on participation may be obtained from Linda Truman, Project Manager,

St. Louis Employee Education Resource Center, #1 Jefferson

Barracks Drive, St. Louis, MO 63125, phone 314-894-6648 x6-5736.

**Cancellation Policy:** Those individuals who have been accepted to attend and need to

cancel should notify the St. Louis Employee Education Resource Center, by phone at least two weeks prior to the program at 314-894-

6648 x6-3822.



#### The Rehabilitation Act of 1973, as amended:

The Employee Education System wishes to ensure no individual with a disability is excluded, denied services, segregated or otherwise treated differently from other individuals participating in its educational activities, because of the absence of auxiliary aids and services. If you require any special arrangements to attend and fully participate in this educational workshop, please contact Linda Truman, phone 314-894-6648 x6-5742, or e-mail Linda.Truman@lrn.va.gov.

#### Disclosure(s)

The VA Employee Education System (EES) must insure balance, independence, objectivity, and scientific rigor in all its individually sponsored or jointly EES sponsored educational activities. All prospective faculty & planning committee members participating in an EES activity must disclose any relevant financial interest or other relationship with: (a) the manufacturer(s) of any commercial product(s) and/or provider(s) of commercial services discussed in an educational presentation, and (b) any commercial supporters of the activity. Relevant financial interest or other relationship includes but is not limited to such things as personal receipt of grants or research support, employee or consultant status, stock holder, member of speakers' bureau, within the prior 12 months. EES is responsible for collecting such information from prospective planners and faculty, evaluating the disclosed information to determine if a conflict of interest is present and, if a conflict of interest is present, to resolve such conflict. Information regarding such disclosures and the resolution of the conflicts for planners and faculty shall be provided to activity participants. When an unlabeled use of a commercial product or an investigational use not yet approved by the FDA for any purpose is discussed during an educational activity, EES shall require the speaker to disclose that the product is not labeled for the use under discussion or that the product is still investigational.

Each faculty and planning committee member, with the exception of one printed below, reported having no financial relationships or interests with any commercial topics that are discussed in this activity. This activity includes no discussion of uses of FDA regulated drugs or medical devices which are experimental or off-label.

**Thomas Edes** 

Board of Directors......National Alliance for Caregiving Please Note: The planning committee has determined that Thomas Edes' presentation in non-biased and consistent with the best available evidence.